



## Patient Information

Today's Date \_\_\_\_\_

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ Preferred Name \_\_\_\_\_  
DOB \_\_\_\_\_ Gender M or F Family Status Single Married Child Other Soc. Sec. # \_\_\_\_\_  
Home Phone (\_\_\_\_\_) \_\_\_\_\_ Cell Phone (\_\_\_\_\_) \_\_\_\_\_ Work Phone (\_\_\_\_\_) \_\_\_\_\_  
Best Time To Call \_\_\_\_\_ Email \_\_\_\_\_ Preferred Contact Method \_\_\_\_\_  
Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Driver's License # \_\_\_\_\_ Occupation \_\_\_\_\_ Employer \_\_\_\_\_  
Emergency Contact \_\_\_\_\_ Relationship \_\_\_\_\_ Phone # (\_\_\_\_\_) \_\_\_\_\_  
Name of person, office, or other source referring you to our practice \_\_\_\_\_  
Reason for today's visit? \_\_\_\_\_

## Head of Household / Responsible Party Information

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ Preferred Name \_\_\_\_\_  
DOB \_\_\_\_\_ Relationship \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ Driver's License # \_\_\_\_\_  
Phone # (\_\_\_\_\_) \_\_\_\_\_ Email \_\_\_\_\_ Preferred Contact Method \_\_\_\_\_  
Mailing Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Occupation \_\_\_\_\_ Employer \_\_\_\_\_

## Primary Dental Insurance

Name of Insured \_\_\_\_\_  
Insured's DOB \_\_\_\_\_  
Insured's Address \_\_\_\_\_  
Insured's Employer \_\_\_\_\_  
Patient's Relationship to Insured \_\_\_\_\_  
Insurance Co \_\_\_\_\_  
Insurance Co Address \_\_\_\_\_  
Insurance Phone # \_\_\_\_\_  
Contract/ID # \_\_\_\_\_  
Plan Group # \_\_\_\_\_

## Secondary Dental Insurance

Name of Insured \_\_\_\_\_  
Insured's DOB \_\_\_\_\_  
Insured's Address \_\_\_\_\_  
Insured's Employer \_\_\_\_\_  
Patient's Relationship to Insured \_\_\_\_\_  
Insurance Co \_\_\_\_\_  
Insurance Co Address \_\_\_\_\_  
Insurance Phone # \_\_\_\_\_  
Contract/ID # \_\_\_\_\_  
Plan Group # \_\_\_\_\_

## Consent for Services

As a condition of treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from patients for the costs incurred in their care. Financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time services are performed unless other arrangements are made.

Patients with dental insurance understand that all dental services are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the patient's insurance forms or assist in making collections from insurance companies and will credit any collections to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company.

A service charge of 1½% per month (18% per annum) on the unpaid balance will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied.

I understand that any fee estimate for this dental care can only be extended for a period of six months from the date of the patient examination.

In consideration for the professional services rendered to me by this practice, I agree to pay the charges for the services at the time of treatment, or within five (5) days of billing if credit is extended. I further agree that the charges for services shall be as billed unless objected to, by me, in writing, within the time payment is due. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if suit be instituted hereunder.

I grant my permission to you or your assignee, to telephone me to discuss this statement or my treatment.

I have read the above conditions of treatment and payment and agree to their content.

Signature of patient, parent, or guardian (responsible party):

Signature: \_\_\_\_\_

Date \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

## Cancellation Policy

As a courtesy to our office and our patients we request at least a 48-hour notice of cancellations.

This will allow us time to offer your reserved appointment to another patient who may be waiting for an appointment and could also be in pain. We are understanding of unforeseen circumstances that may come up.

Thank you so much for your understanding and compliance with this policy.

Signature: \_\_\_\_\_

Date \_\_\_\_\_



## Dental & Medical History Form

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ MI \_\_\_\_\_ DOB \_\_\_\_\_

Please take a moment to let us know about your medical and dental history so we may serve you more effectively and in a way that watches out for your overall health and well-being.

### Dental Information

What is the reason for your dental visit today? \_\_\_\_\_

When was your last visit to the dentist (if to a different office)? \_\_\_\_\_

What was done on your last dental visit (if to a different office)? \_\_\_\_\_

Date of last dental x-rays? \_\_\_\_\_ Prior Dentist's Name, address, & phone # \_\_\_\_\_

How frequently do you brush your teeth?  3(+) a day  Twice a day  Once a day  Weekly  Seldom

How frequently do you floss your teeth?  1(+) a day  2 – 6 weekly  1 – 6 monthly  Seldom  Never

Please mark any of the following to indicate Yes in response to the question:

- |   |  |
|---|--|
| <input type="checkbox"/> Do your gums bleed when you brush or floss?                                  | <input type="checkbox"/> Have you had any periodontal (gum) treatments?              |
| <input type="checkbox"/> Do your teeth experience sensitivity to cold or hot temperatures?            | <input type="checkbox"/> Have you ever had orthodontic treatment?                    |
| <input type="checkbox"/> Are any of your teeth currently causing you pain?                            | <input type="checkbox"/> Do you have any clicking, popping or discomfort in the jaw? |
| <input type="checkbox"/> Do you brux or grind your teeth?   | <input type="checkbox"/> Is your mouth dry?  |
| <input type="checkbox"/> Are any of your teeth loose, or are you concerned about any teeth loosening? | <input type="checkbox"/> Do you have sores or ulcers in your mouth?                  |
| <input type="checkbox"/> Do you currently have any dental implants, dentures, or partials?            |  |

If any of the previous questions are marked, please explain: \_\_\_\_\_

### Medical Information

Would you consider yourself to be in fairly good health?  Yes  No

Within the past year, have there been any changes in your general health?  Yes  No

What is the date (or approximate date) of your last medical exam? \_\_\_\_\_

Your Primary Care Physician's name, address, & phone \_\_\_\_\_

Please mark any of the following to indicate Yes in response to the question:

- |  |   |
|--|---|
| <input type="checkbox"/> Have you ever had complications following dental treatment?                     | <input type="checkbox"/> Do you use tobacco (smoking or chewing)?   |
| <input type="checkbox"/> Are you currently under the care of a physician due to a specific condition?    | <input type="checkbox"/> Have you been hospitalized within the last 5 years due to a surgery or illness?                |
| <input type="checkbox"/> Have you been hospitalized within the last 5 years due to a surgery or illness? | <input type="checkbox"/> Do you have any other conditions, diseases, etc., not listed above that we should be aware of? |

If any of the previous questions are marked, please explain: \_\_\_\_\_

Please indicate if you have experienced any of the following:

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Pre-Med – Amox        | <input type="checkbox"/> Pre-Med – Clind     | <input type="checkbox"/> Pre-Med – Other      | <input type="checkbox"/> Allergies           |
| <input type="checkbox"/> Allergy – Aspirin     | <input type="checkbox"/> Allergy – Codeine   | <input type="checkbox"/> Allergy – Erythro    | <input type="checkbox"/> Allergy – Hay Fever |
| <input type="checkbox"/> Allergy – Latex       | <input type="checkbox"/> Allergy – Other     | <input type="checkbox"/> Allergy – Penicillin | <input type="checkbox"/> Allegy – Sulfa      |
| <input type="checkbox"/> Anemia                | <input type="checkbox"/> Arthritis           | <input type="checkbox"/> Artificial Joints    | <input type="checkbox"/> Asthma              |
| <input type="checkbox"/> Blood Disease         | <input type="checkbox"/> Cancer              | <input type="checkbox"/> Diabetes             | <input type="checkbox"/> Dizziness           |
| <input type="checkbox"/> Epilepsy              | <input type="checkbox"/> Excessive Bleeding  | <input type="checkbox"/> Fainting             | <input type="checkbox"/> Glaucoma            |
| <input type="checkbox"/> Head Injuries         | <input type="checkbox"/> Heart Disease       | <input type="checkbox"/> Heart Murmur         | <input type="checkbox"/> Hepatitis A         |
| <input type="checkbox"/> Hepatitis B           | <input type="checkbox"/> Hepatitis C         | <input type="checkbox"/> High Blood Pressure  | <input type="checkbox"/> HIV                 |
| <input type="checkbox"/> Jaundice              | <input type="checkbox"/> Kidney Disease      | <input type="checkbox"/> Liver Disease        | <input type="checkbox"/> Mental Disorders    |
| <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Nervous Disorders   | <input type="checkbox"/> Other                | <input type="checkbox"/> Pacemaker           |
| <input type="checkbox"/> Pregnancy             | <input type="checkbox"/> Radiation Treatment | <input type="checkbox"/> Respiratory Problems | <input type="checkbox"/> Rheumatic Fever     |
| <input type="checkbox"/> Rheumatism            | <input type="checkbox"/> Sinus Problems      | <input type="checkbox"/> Stomach Problems     | <input type="checkbox"/> Stroke              |
| <input type="checkbox"/> Thyroid Disease       | <input type="checkbox"/> Tuberculosis        | <input type="checkbox"/> Tumors               | <input type="checkbox"/> Ulcers              |
| <input type="checkbox"/> Venereal Disease      |  |   |  |

Women Only: Are you pregnant or nursing? Pregnant?  Yes  No  Unsure Nursing?  Yes  No

If Pregnant, when is the due date? \_\_\_\_\_

Do you have any other health issues or allergies? If So, please explain. \_\_\_\_\_

List of current medications (If you have a printed list with you please feel free to give to the receptionist for her to copy) \_\_\_\_\_

To the best of my knowledge, all of the preceding information is true and correct. If I ever have a change in my health, I will inform the office at my next dental appointment without fail.

## Authorization

I hereby certify that I have read and understand the previous information and that it is accurate and true to the best of my knowledge. I acknowledge that providing incorrect and/or inaccurate information has the potential of being hazardous to my health.

I authorize the diagnosis of my dental health by means of radiographs, study models, photographs, or other diagnostic aids deemed appropriate.

I authorize the dentist to release any information including the diagnosis and records of treatment or examination for myself and my dependent(s) to third-party insurance carriers, payors, and/or healthcare practitioners. I authorize the payment from my insurance carrier to submit payment directly to the dentist or dental practice to be applied directly to any outstanding balance on my account.

I understand that I am financially responsible for any outstanding balance for services provided that are not fully covered by insurance, and I may be billed for this remaining balance. I consent and agree to be financially responsible for payment of all services rendered on my behalf or on behalf of my dependents (if any).

Signature of patient, parent, or guardian (responsible party):

Signature: \_\_\_\_\_

Date \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_